PLAINTIFF'S **EXHIBIT**



Mr. David Hook Baymark ACET Holdco, LLC 5700 Granite Parkway Ste 435 Plano, TX 75024

Dear David:

We have prepared and enclosed your 2019 Limited Liability Company return for the year ended December 31, 2019.

This return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date, and return Form 8879-PE to our office. We will then submit your electronic return to the IRS.

No payment is required with this return when filed.

We prepared the returns from information you furnished us without verification. Upon examination of the returns by taxing authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such an examination.

We sincerely appreciate this opportunity to serve you. If you have any questions regarding the returns, please do not hesitate to call.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Paul D. Knutson

Entity Name:	Number	Number	Number	Number	Number	Number	Number
BAYMARK ACET HOLDCO LLC	1 Name: BAYMARK ACET	Name:	Name:	Name:	Name:	Name:	Name:
Schedule K-1 Line/Item Description	DIRECT INVEST L	TOMER DAMTI	K-1 TOTALS				
11(I) - OTHER INCOME (LOSS)	1,097,474.	365,824.	1,463,298.				
CAPITAL ACCOUNTS							
BEGINNING OF YEAR CONTRIBUTIONS	-1,097,474.	-365,824.	-1,463,298. 0.				
CURRENT YEAR INCREASES (DECREASES)	1,097,474.	365,824.					
WITHDRAWALS & DISTRIBUTIONS END OF YEAR			0.				

Two-Year Comparison - Partnership

2019

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLC

Description	Prior Year	Current Year	Increase (Decrease)
NUMBER OF PARTNERS	2.	2.	0.
TRADE OR BUSINESS INCOME OR LOSS:			
INCOME:			
GROSS RECEIPTS OR SALES LESS RETURNS AND ALLOWANCES SUBTOTAL COST OF GOODS SOLD:	723,578. 4,360. 719,218.	0.0.0.	-723,578. -4,360. -719,218.
INVENTORY AT BEGINNING OF YEAR PURCHASES LESS ITEMS WITHDRAWN TOTAL INVENTORY AT END OF YEAR COST OF GOODS SOLD GROSS PROFIT	227,262. 550,913. 778,175. 116,677. 661,498. 57,720.	0. 0. 0. 0.	-227,262. -550,913. -778,175. -116,677. -661,498. -57,720.
TOTAL INCOME (LOSS)	57,720.	0.	-57,720.
DEDUCTIONS:			
SALARIES AND WAGES REPAIRS AND MAINTENANCE RENT TAXES AND LICENSES INTEREST DEPRECIATION OTHER DEDUCTIONS	193,224. 2,722. 50,082. 2,017. 195,545. 2,653. 656,220.	0. 0. 0. 0.	-193,224. -2,722. -50,082. -2,017. -195,545. -2,653. -656,220.
TOTAL DEDUCTIONS	1,102,463.	0.	-1,102,463.
ORDINARY INCOME (LOSS)	-1,044,743.	0.	1,044,743.
SCHEDULE K:			
INCOME (LOSS):			
ORDINARY TRADE/BUSINESS INCOME/LOSS OTHER INCOME/LOSS	-1,044,743. 0.	0. 1,463,298.	, , , , ,
DEDUCTIONS:			
OTHER DEDUCTIONS	242,332.	0.	-242,332.

911811 04-01-19

Two-Year Comparison - Partnership

2019

Name of partnership

Employer identification number

BAYMARK ACET HOLDCO LLC

Description	Prior Year	Current Year	Increase (Decrease)
ADJUSTMENTS AND TAX PREFERENCES:			
DEPRECIATION ADJUSTMENT	625.	0.	-625.
OTHER:			
NONDEDUCTIBLE EXPENSES OTHER ITEMS AND AMOUNTS	393. -1,827,431.	0.	-393. 1,827,430.
SCHEDULE M-1:			
NET INCOME (LOSS) PER BOOKS TRAVEL AND ENTERTAINMENT	-1,287,468. 393.	1,463,298.	2,750,766. -393.
TOTAL- NET BOOK INC THROUGH EXPENSE	-1,287,075.	1,463,298.	2,750,373.
INCOME (LOSS)	-1,287,075.	1,463,298.	2,750,373.
SCHEDULE M-2:			
CAPITAL AT BEGINNING OF YEAR CAPITAL CONTRIBUTED DURING YEAR NET INCOME (LOSS) PER BOOKS	-241,830. 66,000. -1,287,468.	0.	
TOTAL- BEGINNING CAP THROUGH INCR	-1,463,298.	0.	1,463,298.
CAPITAL BALANCE AT END OF YEAR	-1,463,298.	0.	1,463,298.

911811 04-01-19

Expanded Capital Account Summary

me BAYMAR	K ACET HOI	LDCO LLC		I.D. Nu	mber
Partner Number 1	5700	ARK ACET DIRE GRANITE PARK O, TX 75024	CT INVEST LLC WAY, STE 435		Partner's Identificatio Number
Begini Capi — 1,09	-	Capital Contributed	Schedule M-2, Lines 3, 4 & 7 1 , 0 9 7 , 4 7 4 .	Withdrawals	Ending Capital
Partner Iumber 2	1501	R DAMTI 10TH STREET. D, TX 75074	STE 100		Partner's Identification
Begini Capi — 3 6		Capital Contributed	Schedule M-2, Lines 3, 4 & 7 3 6 5 , 8 2 4 •	With awals	Ending Capital 0
Partner Number			C		Partner's Identification
Begini Capi		Capital Contributed	Sch dule M-2, L nes 3 & 7	Withdrawals	Ending Capital
Partner lumber					Partner's Identificatio Number
Begini Capi	-	Capital Contributed	Schedule M-2, Lines 3, 4 & 7	Withdrawals	Ending Capital
		Tota	I For All Partner's Capital Accounts		
Begini Capi — 1,4 6		Capital Contributed	Schedule M-2, Lines 3, 4 & 7 1 , 463 , 298 .	Withdrawals	Ending Capital 0

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IRS e-file Signature Authorization for Form 1065

► ERO must obtain and retain completed Form 8879-PE.

For calendar year 2019, or tax year beginning , 2019, ending

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form8879PE for the latest information.

Employer identification number Name of partnership BAYMARK ACET HOLDCO LLC Part I Tax Return Information (Whole dollars only) 1 Gross receipts or sales less returns and allowances (Form 1065, line 1c) **2** Gross profit (Form 1065, line 3) 2 3 Ordinary business income (loss) (Form 1065, line 22) 3 4 Net rental real estate income (loss) (Form 1065, Schedule K, line 2) 4 5 Other net rental income (loss) (Form 1065, Schedule K, line 3c) 5 **Declaration and Signature Authorization of Partner or Member** Part II (Be sure to get a copy of the partnership's return) Under penalties of perjury, I declare that I am a partner or member of the above partnership and that I have exampled a copy of the partnership's 2019 electronic return of partnership income and accompanying schedules and statements and to the best of my know dge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the p ip's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate rvice provior to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signatu for the partnership's electronic return of partnership income. Partner or Member's PIN: check one box only X lauthorize HOWARD, LLP to enter my PIN ERO firm name Don't enter all zeros as my signature on the partnership's 2019 electronically filed return of pa nership in me. As a partner or member of the partnership, I will enter my PIN as my signa on the partnership's 2019 electronically filed return of partnership income. Partner or member's signature MANAGER Date > Certification and Authentication Part III ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit If-sel ted PIN. Don't enter all zeros I certify that the above numeric entry is my PIN, which is y signatur in the 2019 electronically filed return of partnership income for the partnership indicated above. I confirm that I am submitting this retuer in a cordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for A orized IRS e-file Providers for Business Returns. Date > 09/10/20 ERO's signature ► HOWARD, LLP **ERO Must Retain This Form - See Instructions** Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-PE** (2019)

LHA

Case 3:21-cv-01171-B Document 1-20 Filed 05/21/21 Page 7 of 25 PageID 927

Form 70 (Rev. Dece Department of Internal Revenue	mber 2018) the Treasury	Business Incom ▶ File a	ie Tax, Infoi separate appl	ension of Time To File C rmation, and Other Retui lication for each return. nstructions and the latest infor	ns	OMB No.	1545-0233
	Name					Identifying numb	er
Print		K ACET HOLDCO LLC	a inate lations \				
or _	Number, street, and room or suite no. (If P.O. box, see instructions.) 5700 GRANITE PARKWAY STE 435						
Туре		RANTTE PARKWAY STI		se or state, and country (follow the co	untry's practice	for entering postal	code))
		10, and 211 0000 (if a 10.0)g/r address, (oritor oity, provint	or or order, and oddning from the od	ranti y o praotiot	, tor oritoring pootar	0000,,
	PLANO	TX 75024					
Note: File		ension by the due date of the return	n. See instructi	ons before completing this form			
		xtension for Certain Busin				r ns. See inst	ructions.
		r the return listed below that this a					09
Applicatio			Form	Application	<u> </u>		Form
Is For:			Code	Is For:			Code
Form 706-0	GS(D)		01	Form 1120-ND (section 4951	taxes		20
Form 706-0	GS(T)		02	Form 1120-PC			21
Form 1041	(bankruptcy es	tate only)	03	Form 1120-POL			22
Form 1041	(estate other th	nan a bankruptcy estate)	04	Form 1120-REIT			23
Form 1041	(trust)		05	Form 1120-RIC			24
Form 1041	-N		06	Form 1120S			25
Form 1041	-QFT		07	Form 1120-SF			26
Form 1042	<u> </u>		08	Form 3520-A			27
Form 1065	<u> </u>		09	Form 8612			28
Form 1066			11	Form 8613			29
Form 1120			12	Form 725			30
Form 1120			34	Form 8 04			31
Form 1120			15	Form 8831			32
Form 1120			16	Form 8876			33
Form 1120			17	F rm 8924			35
Form 1120 Form 1120			18	Form 928			36
		lust Complete This Part	19				
		foreign corporation that does not I	nave an se o	place of business in the United	d States		
check	L		iavo airi		,		
		corporation and is the common pa	arent of roug	that intends to file a consolidat			•
check	- 						ightharpoons
				identification number (EIN) for ea			
	d by this applica			, ,			
		corporation or partnership that qu	alifies under Re	egulations section 1.6081-5, che	ck here		•
5a The ap	plication is for o	calendar year 2019, or tax year b	eginning	, a	nd ending		
b Short	tax year. If this	tax year is less than 12 months, ch	neck the reasor	n: Initial return	Final return		
	Change in accou	unting period Consolidated	return to be file	ed Other (See instructions	s - attach expl	anation.)	

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Balance due. Subtract line 7 from line 6. See instructions

7 Total payments and credits. See instructions

Form 7004 (Rev. 12-2018)

DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201-0045

Department of the Treasury Internal Revenue Service A Principal business activity WHOLESALE TRADE B Principal product or service CONSUMER GOODS C Business code number 423990 C Check applicable boxes: C Check applicable boxes: C Check accounting method: C Cash C	Forr	_n 10	65 3.2	E-XW-E	U.S. I	Return of Pa	rtnership	['] Inco	ome	01 25	Pau	OMB	28 No. 1545-01	123
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WHOLE SALE TRADE B Principal processed or services Plant CONSUMER GOODS COMMENS and the services are common or subtrees. It should be previously covering a pastes code PLANO TX 750.24 5 O.72.1/2017 TX 750.24 5 O. Gaustines and subtrees PLANO TX 750.24 5 O. Gaustines and subtrees TX 750.24 5 O. Gaustines and s							instructions an	u the late	est illiorina	auon.		D Empl	over identificat	tion
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H. Check accounting method: (1)	-				PLANO				TX 75	5024		\$		0.
Number of Schedules K. Attach one for each person who was a partner at any time during the tax year	G	Check a	applicable boxes:	(1)	Initial return	(2) X Final return	· · · —	ne change	(4)	Address ch	nange ((5)	Amended re	eturn
Check if Schedules C and M3 are attached Check if partnership:	Н		•			• •) ▶					
K Check if partnership: (1)	Ι.				•	•		-	-					$\overline{}$
Taxes and licenses Taxes a	-													
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b Returns and allowances c Balance. Subtract line 1 b from line 1a 2 Cost of goods sold (attach Form 1125-A) 3 Gross profit. Subtract line 2 from line 1 c 4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement) 5 Net farm profit (loss) (attach Schedule F (Form 1040 or 1040-SR)) 6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797) 7 Other income (loss) (attach statement) 7 Other income (loss) (attach statement) 8 Total income (loss). Combine lines 3 through 7 9 Salaries and wages (other than to partners) (less employment credits) 9 Guaranteed payments to partners 10 Guaranteed payments to partners 11 Repairs and maintenance 11 Repairs and inatinenance 11 Repairs and inatinenance 11 Repairs and inatinenance 11 Depletion (Programs of the structure) 12 Bad debts 13 Interest (see instructions) 15 Interest (see instructions) 16 Depletion (Do not deduct oil and gas depletio) 17 Depletion (Do not deduct oil and gas depletio) 18 Retirement plans, etc. 19 Employee benefit programs 19 Other deductions (attach statement) 20 Ordinary business income (loss). Subtract line 21 from line 8 21 Ordinary business income (loss). Subtract line 21 from line 8 22 Ordinary business income (loss). Subtract line 27, enter amount owed 23 Interest due under the look-back method-completed long-term contracts (attach Form 8667) 24 Interest due under the look-back method-completed long-term contracts (attach Form 8667) 25 Overpayment. If line 28 is larger than line 27, enter amount owed 26 Overpayment. If line 28 is larger than line 27, enter amount owed 27 Overpayment. If line 28 is larger than line 27, enter amount owed 28 Overpayment. If line 28 is larger than line 27, enter amount owed 39 Overpayment. If line 28 is larger than line 27, enter amount owed 30 Overpayment. If line 28 is larger than line 27, enter amount owed 30 Overpayment. If line 28 is larger than line 27, enter amount owed 30 Overpayment. If line 28 is larger than line 27, enter amount owed 30 Overpayment. If line 28 is l	<u> </u>					•			istructions	3 TO THOICH		ttiori.		
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Amount owed. If line 28 is smaller than line 27, enter amount owed Overpayment. If line 28 is larger than line 27, enter overpayment Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below? See instr. Yes No Print/Type preparer's name PAUL D. KNUTSON Preparer Use Only Firm's name Firm's address 7557 RAMBLER ROAD, SUITE 600	and													
Overpayment. If line 28 is larger than line 27, enter overpayment Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below? See instr. Tyes No Print/Type preparer's name PAUL D. KNUTSON Print/Type preparer's name PAUL D. KNUTSON Firm's name HOWARD, LLP Firm's address >7557 RAMBLER ROAD, SUITE 600	ă				,									
and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below? See instr. X Yes No	_		Overpayment.	If line 28	is larger than line	27, enter overpaymer	nt				30			
which preparer has any knowledge. Which preparer has any knowledge. May the IRS discuss this return with the preparer shown below?														ge
Signature of partner or limited liability company member Print/Type preparer's name PAUL D. KNUTSON Preparer Preparer HOWARD, LLP Firm's address ▶7557 RAMBLER ROAD, SUITE 600							,		,		May the	RS discus	s this return w	vith
Print/Type preparer's name PAUL D. KNUTSON Paid Preparer Preparer's signature Pre	116	-i C	Signature	of partner o	or limited liability compan	y member		—) i	Date			tr		∃ N≏
PAUL D. KNUTSON 09/10/20 self-employed Paid Firm's name HOWARD, LLP Use Only Firm's address >7557 RAMBLER ROAD, SUITE 600			+ -	•	,	·				Check	if		169	140
Paid Firm's name ► Firm's name ► Firm's ell ► Firm's ell ► Firm's ell ► Firm's address ► 7557 RAMBLER ROAD, SUITE 600			1		TSON			I	/10/20	_	_			
Use Only Firm's address ▶7557 RAMBLER ROAD, SUITE 600	Pa	id				•			•	ľ				
, , , , , , , , , , , , , , , , , , ,		•								Firm's EIN	>			
	US	e Only	1	-		ROAD, SUIT	E 600			Dhene :	/ 21	//\ 2	46-07I	50

Sch	edule B Other Information						
1	What type of entity is filing this return? Che	ck the applicable box	:			Yes	No
а	Domestic general partnership	b Do	mestic limited partners	nip			
С	X Domestic limited liability company	d Do	mestic limited liability p	artnership			
е	Foreign partnership	f Ot	her >				
2	At the end of the tax year:						
а	Did any foreign or domestic corporation, par	tnership (including ar	ny entity treated as a par	tnership), trust, or tax-			
	exempt organization, or any foreign government	nent own, directly or i	ndirectly, an interest of	50% or more in the profit,			
	loss, or capital of the partnership? For rules	of constructive owner	rship, see instructions. I	f "Yes," attach Schedule			
	B-1, Information on Partners Owning 50% or	More of the Partners	hip			X	
b	Did any individual or estate own, directly or	indirectly, an interest	of 50% or more in the p	rofit, loss, or capital of			
	the partnership? For rules of constructive ov	vnership, see instruct	ions. If "Yes," attach Sc	hedule B-1, Information			
	on Partners Owning 50% or More of the Par	tnership					X
3	At the end of the tax year, did the partnersh	p:					
а	Own directly 20% or more, or own, directly of	or indirectly, 50% or m	ore of the total voting p	ower of all clas es of			
	stock entitled to vote of any foreign or dome	stic corporation? For	rules of constructive ov	vnership, see ins uctions.			
	If "Yes," complete (i) through (iv) below						<u> </u>
	(i) Name of Corporation		(ii) Employer Identification	(iii) Country of		') Percei Owned	
			Number (if any)	Incorporation		oting St	
				·			
b	Own directly an interest of 20% or more, or o	•		• • • •			
	or capital in any foreign or domestic partners					37	
	interest of a trust? For rules of constructive					X	
	(i) Name of Entity	(ii) Employer Identification Number	(iii) Type of Entity	(iv) Country of	Perc	∨) Maxim entage Ov	wned in
7 CEC	T GLOBAL LLC	(if any)	PARTNERSHIP	Organization UNITED STATES		t, Loss, or	
ACE.	I GLOBAL LLC		PARINERSHIP	UNITED STATES		100	.00
					-		
	Door the newtoevelin entirely all farm of the	iollowing as tions?				Vaa	No
4	Does the partnership satisfy all four of the					Yes	No
a	The partnership's total receipts for the tax you have partnership's total assets at the end of the partnership to						
b	Schedules K-1 are filed with the return and f			data (including			
·	extensions) for the partnership return.	union to the partit	ers on or belove the due	date (including			
d	The partnership is not filing and is not require	ed to file Schedule M	.3				х
•	If "Yes," the partnership is not required to co			n page 1 of Form 1065:			
	or item L on Schedule K-1.		,				
5	Is this partnership a publicly traded partners	hip, as defined in sec	tion 469(k)(2)?				Х
6	During the tax year, did the partnership have						
	so as to reduce the principal amount of the	•	· · · · · · · · · · · · · · · · · · ·				х
7	Has this partnership filed, or is it required to						
	information on any reportable transaction?						х
8	At any time during calendar year 2019, did t						
	a financial account in a foreign country (sucl						
	See instructions for exceptions and filing red	· ·	•	,			
	Financial Accounts (FBAR). If "Yes," enter the			<u> </u>			Х
9	At any time during the tax year, did the parti			ne grantor of, or	-		
	transferor to, a foreign trust? If "Yes," the pa						
	Transactions With Foreign Trusts and Recei				<u></u>		Х
10 a	Is the partnership making, or had it previous						Х
	See instructions for details regarding a secti						
b	Did the partnership make for this tax year ar		tment under section 743	8(b) or 734(b)? If "Yes,"			
	attach a statement showing the computation						Х
911011					Form 1	065	(2019)

	edule B Other Information (continued)		ugo O
	Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a	Yes	No
	substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section		
	734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		Х
11	Check this box if, during the current or prior tax year, the partnership distributed any property received in a		
	like-kind exchange or contributed such property to another entity (other than disregarded entities wholly		
	owned by the partnership throughout the tax year)		
12	At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other		
	undivided interest in partnership property?		X
13	If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign		
	Disregarded Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See		
	instructions		
14	Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's		
	Information Statement of Section 1446 Withholding Tax, filed for this partnership		X
15	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, ttached		
	to this return0		
16 a	Did you make any payments in 2019 that would require you to file Form(s) 1099? See instructions		X
b	If "Yes," did you or will you file required Form(s) 1099?		
17	Enter the number of Forms 5471, Information Return of U.S. Persons With Respect To Certain Foreign		
	Corporations, attached to this return		
18	Enter the number of partners that are foreign governments under section 892		
19	During the partnership's tax year, did the partnership make any payments that would equire it file Form 1042		7.7
	and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 14 through 474)?		X
20	Was the partnership a specified domestic entity required to file Form 8938 for the tax y r? S the Instructions		v
	for Form 8938		X
21	Is the partnership a section 721(c) partnership, as defined in Regulations se ion 1.721)-1T(b)(14)?		
22	During the tax year, did the partnership pay or accrue any interest or royalty which e deduction is not allowed under section 267A? See instructions		х
	If "Yes," enter the total amount of the disallowed deductions		
23	Did the partnership have an election under section 163(j) for any eal pr perty trade or business or any farming		
20	business in effect during the tax year? See instructions		Х
24	Does the partnership satisfy one or more of the following? See instruct		Х
а	The partnership owns a pass-through entity with current prior year carryover, excess business interest		
	expense.		
b	The partnership's aggregate average annual gross rece p (deter ned under section 448(c)) for the 3 tax years		
	preceding the current tax year are more than \$26 million and e partnership has business interest.		
С	The partnership is a tax shelter (see instruction and he partnership has business interest expense.		
	If "Yes" to any, complete and attach Form 8990.		
25	Is the partnership electing out of the centralized partne hip audit regime under section 6221(b)? See instructions		X
	If "Yes," the partnership must complete Schedule B-2 (Form 1065). Enter the total from Schedule B-2, Part III,		
	line 3		
	If "No," complete Designation of Partnership Representative below.		
_	nation of Partnership Representative (see instructions)		
	elow the information for the partnership representative (PR) for the tax year covered by this return.		
Name of	PR ► BAYMARK ACET DIRECT INVEST LLC		
U.S. add	tress of PR 5700 GRANITE PARKWAY, STE 435 DIANO TX 75024 U.S. phone number of PR 972-991-5457		
K H DE	, ILMO, IN 15024		
ir the PF	R is an entity, name of the designated individual for the PR DAVID HOOK U.S. phone		
U.S. add	dress of 5700 CDANTEE DADWIAY CEE 425 number of		
designati individua	designated		
26	Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund?		х
20	If "Yes," enter the amount from Form 8996, line 14		<u> </u>
27	Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an		
	interest in the partnership or of receiving a distribution from the partnership		
28	At any time during the tax year, were there any transfers between the partnership and its partners subject to the		
	disclosure requirements of Regulations section 1.707-8?		Х
	Form 1	1065	(2019)

		<u> </u>	25 P a	ageID 931 Page 4
Scl	nedu	Ile K Partners' Distributive Share Items		Total amount
	1	Ordinary business income (loss) (page 1, line 22)	1	0.
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	За	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement) 3b		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3с	
	4	Guaranteed payments: a Services 4a b Capital 4b		
(SS		c Total. Add lines 4a and 4b	4c	
Income (Loss)	5	Interest income	5	
це	6	Dividends and dividend equivalents: a Ordinary dividends	6a	
20		b Qualified dividends 6b c Dividend equivalents 6c		
드	7	Royalties	7	
	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
		Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
		Collectibles (28%) gain (loss)	-	
		Unrecaptured section 1250 gain (attach statement) Not section 1261 gain (less) (attach Form 4707)	1	
	10	Net section 1231 gain (loss) (attach Form 4797) Other income (loss) (see instructions) Type CANCELLATION OF DERT	10	1,463,298.
	11	Other income (loss) (see instructions) Type ➤ CANCELLATION OF DEBT	11	1,403,230.
ns		Section 179 deduction (attach Form 4562)	12	
슳		Contributions	13a 13b	
Deductions		Investment interest expense Section 59(e)(2) expenditures: (1) Type ▶ (2) ount ▶		
Õ		Other deductions (see instructions) Type	13d	
		Net earnings (loss) from self-employment	14a	0.
_ <u>o</u> _+	i Ta	Gross farming or fishing income	14b	
Self- Employ-	c	Gross nonfarm income	14c	
<u> </u>		Low-income housing credit (section 42(j)(5))	15a	
		Low-income housing credit (other)	15b	
±≥		Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
Credits		Other rental real estate credits (see instructions) Type	15d	
0	е	Other rental credits (see instructions) Type	15e	
	f	Other credits (see instructions) Type	15f	
	16a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	16b	
	С	Gross income sourced at partner level	16c	
Ñ		Foreign gross income sourced at partnership level		
ţi	d	Reserved for future use Passive e F ign branch category	16e	
sac	f	category S g Ge ral c egory S h Other	16h	
Foreign Transactior		Deductions allocated and apportioned at part level		
n I	i	Interest expense Other	16j	
eig		Deductions allocated and apportioned at partnership level to foreign source income	401	
For		Reserved for future use Passive I Foreign branch category	161	
		rassury ► o Other ► Total foreign taxes (check one): ► Paid Accrued	160	
	-	Total foreign taxes (check one): ▶ Paid Accrued Reduction in taxes available for credit (attach statement)	16p 16q	
		Other foreign tax information (attach statement)	loq	
		Post-1986 depreciation adjustment	17a	
s a		Adjusted gain or loss	17b	
ive ter		Depletion (other than oil and gas)	17c	
E E E		Oil, gas, and geothermal properties - gross income	17d	
Alternative Minimum Tax (AMT) Items		Oil, gas, and geothermal properties - deductions	17e	
~~		Other AMT items (attach statement)	17f	
		Tax-exempt interest income	18a	
Ĕ		Other tax-exempt income	18b	
atic		Nondeductible expenses	18c	
r.		Distributions of cash and marketable securities	19a	
Other Information		Distributions of other property	19b	
Jer		Investment income	20a	
₹		Investment expenses	20b	
		Other items and amounts (attach statement) STMT 1		

Tolli 1005 pars C Cillinate Laboration 11005 colored 20	T HCG COTETIES	I age II c
Analysis of Net Income (Loss)		

	,							
1 N	Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16p							
2	Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
á	General partners							
ŀ	Limited partners			365,824.	1,097,474.			

a General partners				
b Limited partners	365	5,824. 1,097,	474.	
	•	•	•	•
Schedule L Balance Sheets per	Books			
Assets	Beginning o	of tax year	End of t	tax year
7.555.5	(a)	(b)	(c)	(d)
1 Cash	10.055	5,214.		
2a Trade notes and accounts receivable	19,265.	40.05		
b Less allowance for bad debts		19,265.		
3 Inventories		116,677.		
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 2	6,445.		0.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	10,000.			
b Less accumulated depreciation	3,367.	6,633.		
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)	3,169,058.			
b Less accumulated amortization	299,322.	2,869,736.		
13 Other assets (attach statement)				
14 Total assets		3,023,970.		0.
Liabilities and Capital				
15 Accounts payable		421,330.		
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 3	774,167.		0.
18 All nonrecourse loans		3,291,771.		
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more				
20 Other liabilities (attach statement)				
21 Partners' capital accounts		-1,463,298.		0.
22 Total liabilities and capital		3,023,970.		0.
Schedule M-1 Reconciliation of	Income (Los per Bo			
	nay be required to file Sche	•		
Net income (loss) per books	1,463,298	6 Income recorded or	n books this year not included	
2 Income included on Schedule K, lines 1, 2, 3c,			s 1 through 11 (itemize):	
5, 6a, 7, 8, 9a, 10, and 11, not recorded on boo	ks	a Tax-exempt interest	- '	
this year (itemize):				
3 Guaranteed payments (other than health		7 Deductions included	d on Schedule K. lines 1	
insurance)			Sp, not charged against	
4 Expenses recorded on books this year not included on		book income this ye		
Schedule K, lines 1 through 13d, and 16p (itemize):			in (160111120).	
Schedule K, illes 1 tillough 13d, and 10p (itemize).	_	a σορισσιατίστι ψ		
a Depreciation \$	_	Add lines 6 and 7		
b Travel and entertainment \$	-		ysis of Net Income (Loss),	
.	1,463,298	` ` `	e 8 from line 5	1,463,298.
Schedule M-2 Analysis of Partne			. O ITOHI IIIIG J	<u> </u>
1 Balance at beginning of year	1 462 200		Cash	
0 0 11 11 1 0 1			Property	
b Property			emize):	
	1 1/62 200			
4 Other increases (itemize):				
5 Add lines 1 through 4	_	Add liftes 6 and 7 Balance at end of year.		

5

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Form **1125-A**

Cost of Goods Sold

(Rev. November 2018)

Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.

► Go to www.irs.gov/Form1125A for the latest information.

OMB No. 1545-0123

		amproyor racriamoanon name or
BAYMARK ACET HOLDCO LLC		
1 Inventory at beginning of year	1	
2 Purchases	2	
3 Cost of labor	3	
4 Additional section 263A costs (attach schedule)	4	
5 Other costs (attach schedule)	5	
6 Total. Add lines 1 through 5	6	
7 Inventory at end of year	7	
Cost of goods sold . Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the		
appropriate line of your tax return. See instructions	8	
9 a Check all methods used for valuing closing inventory:		
(i) X Cost		
(ii) Lower of cost or market		
(iii) ☐ Other (Specify method used and attach explanation) ▶		
b Check if there was a writedown of subnormal goods		▶ □
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97		
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed		
under LIFO	9d	
e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See ins		Yes No
f Was there any change in determining quantities, cost, or valuations between opening and cl sing inventory?		Yes No
If "Yes," attach explanation.		
or Paperwork Reduction Act Notice, see separate instructions.		Form 1125-A (Rev. 11-2018)

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LHA

SCHEDULE B-1 (Form 1065)

Case 3:21-cv-01171-B Document 1-20 Filed 05/21/21 Page 14 of 25 PageID 934

JLE B-1 Information on Partners Owning 50% or

More of the Partnership

Attach to Form 1065.

OMB No. 1545-0123

(Rev. August 2019) Department of the Treasury Internal Revenue Service Name of partnership

► Go to www.irs.gov/Form1065 for the latest information.

Employer identification number

BAYMARK ACET HOLDCO LLC				
Part I Entities Owning 50% or More of the	Partnership (For	rm 1065, Schedul	e B, Question 2a (Que	estion 3a for
2009 through 2017))				
Complete columns (i) through (v) below for any foreign or dor	mestic corporation, pa	rtnership (including an	y entity treated as a partne	ership), trust,
tax-exempt organization, or any foreign government that own	ns, directly or indirectly	, an interest of 50% or	more in the profit, loss, or	capital of the
partnership (see instructions).	1	_	_	
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
BAYMARK ACET DIRECT INVEST LLC		LLC	UNITED STATES	75.00
Part II Individuals or Estates Owning 50% of (Question 3b for 2009 through 2017))	or More of the Pa	rtnership (Form	1065, Schedule B, Q	uestion 2b
Complete columns (i) through (iv) below for any individual or capital of the partnership (see instructions).	estate that ow direc	or indirectly, an int	erest of 50% or more in the	e profit, loss, or
(i) Name of Individual or Estate	(ii) I ntifyi g Numbe any)	(iii) Country of Citiz	enship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital
	 	+		+

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 8-2019)

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SCHEDULE D (Form 1065)

Capital Gains and Losses

► Attach to Form 1065 or Form 8865.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
 ▶ Go to www.irs.gov/Form1065 for instructions and the latest information.

OMB No. 1545-0123

2019

Department of the Treasury Internal Revenue Service Name of partnership

Employer identification number

I	BAYMARK ACET HOLDCO LI	iC						
Did the partnership dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes X No								
	If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.							
	rt I Short-Term Capital Gains	and Losses - Gene	rally Assets Held On	e Year or Less	(see	instructions)		
amou	nstructions for how to figure the ints to enter on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustments to ga loss from Form(s) 8	in or	(h) Gain or (loss) Subtract column (e) from column (d) and combine		
	form may be easier to complete if you do not some do not some dollars.	(sales price)	(or other basis)	Part I, line 2, colum		the result with column (g)		
1a	Totals for all short-term transactions re-							
	ported on Form 1099-B for which basis							
	was reported to the IRS and for which							
	you have no adjustments (see instruc-							
	tions). However, if you choose to report				·			
	all these transactions on Form 8949,							
	leave this line blank and go to line 1b							
1b	Totals for all transactions reported on		· ·					
	Form(s) 8949 with Box A checked							
2	Totals for all transactions reported on							
	Form(s) 8949 with Box B checked							
3	Totals for all transactions reported on							
	Form(s) 8949 with Box C checked							
_			22 27					
4	Short-term capital gain from installmen	t sales from Form 6252, Ilr	ne 26 or 37		4			
-	Chart torm conital gain or (loss) from lil	ralkind avalances from Fo	www.0004		5			
5 6	, ,	•		orm	3			
·	capital gains (losses), from other partner			51111	6			
7		• •		e and on				
•	Form 1065, Schedule K, line 8 or 11; or		. ,		7			
Pa	rt II Long-Term Capital Gains	and Losses - G er	ally Assets Held Mo	re Than One Ye		see instructions)		
	nstructions for how to figure the	(d)	(e)	(g)		(h) Gain or (loss)		
	ints to enter on the lines below. form may be easier to complete if you	Pr eeds	Cost	Adjustments to ga loss from Form(s) 8		Subtract column (e) from column (d) and combine		
	d off cents to whole dollars.	(sa s pri e)	(or other basis)	Part II, line 2, còlun		the result with column (g)		
8a	Totals for all long-term transactions re-							
	ported on Form 1099-B for which basis							
	was reported to the IRS and for which							
	you have no adjustments (see instruc-							
	tions). However, if you choose to report							
	all these transactions on Form 8949,							
	leave this line blank and go to line 8b							
8b	Totals for all transactions reported on							
	Form(s) 8949 with Box D checked							
9	Totals for all transactions reported on	2,907,290.	2,907,290.					
	Form(s) 8949 with Box E checked	2,301,230.	2,907,290.					
10	Totals for all transactions reported on							
	Form(s) 8949 with Box F checked Long-term capital gain from installment	t sales from Form 6252 lin	L e 26 or 37	<u> </u>	11			
11 12					12			
13				m	'2			
13	capital gains (losses), from other partner				13			
14		,			14			
15					·- - -			
	on Form 1065, Schedule K, line 9a or 1				15			

911171 12-02-19 LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule D (Form 1065) 2019

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2019 DEPRECIATION AND AMORTIZATION REPORT

ACET HOLDCO LLC OTHER 1

Date No. Description Date Acquired Method Life Cost or Basis Section 179 Reduction In Basis For Depreciation Basis For Depreciation Depreciation	
* OTHER TOTAL OTHER * OTHER TOTAL OTHER * OTHER TOTAL DILIDINGS * OTHER TOTAL BUILDINGS * GRAND TOTAL OTHER * OTHER TOTAL OTHER * OTHER TOTAL OTHER * OTHER TOTAL OTHER	r Ending Accumulated Depreciation
BUILDINGS 6 (D) EQUIPMENT 07/21/17 NC 7.00 10,000. 10,000. 3,367. * OTHER TOTAL BUILDINGS 10,000. 10,000. 3,367. * GRAND TOTAL OTHER	299,322.
6 (D)EQUIPMENT 07/21/17 NC 7.00 10,000. 10,000. 3,367. * OTHER TOTAL BUILDINGS 10,000. 10,000. 10,000. 3,367. * GRAND TOTAL OTHER	299,322.
* OTHER TOTAL BUILDINGS * GRAND TOTAL OTHER 10,000. 10,000. 3,367.	
* GRAND TOTAL OTHER	3,367.
	3,367.
	302,689.
CURRENT YEAR ACTIVITY	
BEGINNING BALANCE 3,179,296. 0. 0. 3,179,296. 302,689.	302,689.
ACQUISITIONS 0. 0. 0. 0.	0.
DISPOSITIONS/RETIRED 3,179,296. 0. 0. 3,179,296. 302,689.	302,689.
ENDING BALANCE 0. 0. 0. 0. 0.	0.

928111 04-01-19

⁽D) - Asset disposed

^{*} ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form 8949 (2019) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

Social security number or taxpayer identification no.

BAYMARK	ACET	HOLDCO	LLC

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute
statemént will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by you
proker and may even tell you which box to check.
B. III Land Taran

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

[X] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions n							
1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below and see Column (e) in the instructions	column f	nt, if any, to gain or ou enter an amount (g), enter a code in . See instructions. (g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) & combine the result with column (g)
SALE FROM							
FORECLOSURE	07/21/17	01/01/19	2907290.	2907290.			0.
			4,				
2 Totals. Add the amounts in col negative amounts). Enter each Schedule D, line 8b (if Box D a above is checked), or line 10 (ii	total here and inclo bove is checked),	ude on your line 9 (if Box E	2907290.	2907290.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE K	OTHER ITEMS	STATEMENT 1
DESCRIPTION		AMOUNT
GROSS RECEIPTS FOR SECTION TAX BASIS CAPITAL - BOY TAX BASIS CAPITAL - EOY TAX BASIS CAPITAL - BOY TAX BASIS CAPITAL - EOY	59A(E)	1,463,298. -365,825. 0. -1,097,474.

SCHEDULE L	OTHER	CURRENT	ASSETS		STATEMENT 2
DESCRIPTION				BEGINNING OF TAX YEAR	END OF TAX YEAR
VENDOR PREPAY				6,445.	0.
TOTAL TO SCHEDULE L, LINE	6			6,445.	0.
SCHEDULE L	OTHER C	URRENT L	IABILITI	ES	STATEMENT 3
DESCRIPTION				BEGINNING OF TAX YEAR	END OF TAX YEAR
DESCRIPTION ACCRUED INTEREST EXPENSE ACCRUED MANAGEMENT FEE CREDIT CARD SALES TAX PAYABLE					

Schedule K-1 2010	X Final K-1 Amend	ded K-1 OMB No. 1545-0123
(Form 1065) Department of the Treasury		e of Current Year Income,
Internal Revenue Service For calendar year 2019, or tax year	Deductions, Cr	redits, and Other Items
beginning ending	1 Ordinary business income (loss)	15 Credits
Partner's Share of Income, Deductions,	0.	
Credits, etc.	2 Net rental real estate income (loss)	
Part I Information About the Partnership	1	16 Foreign transactions
A Partnership's employer identification number	3 Other net rental income (loss)	
A Tartifording 3 diffployor facilitation framibol		
B Partnership's name, address, city, state, and ZIP code	4a Guaranteed payments for services	
r at the ship's harne, address, city, state, and zir code	4a Guaranteeu payments for services	
BAYMARK ACET HOLDCO LLC	4 0	+ +
5700 GRANITE PARKWAY STE 435	4b Guaranteed payments for capital	
PLANO, TX 75024	4c Total guaranteed payments	
C IRS Center where partnership filed return ▶		17 Alternative min tax (AMT) items
E-FILE	5 Interest income	
D Check if this is a publicly traded partnership (PTP)		
Part II Information About the Partner	6a Ordinary divide ds	
E Partner's SSN or TIN (Do not use TIN of a disregarded entity. See inst.)		18 Tax-exempt income and
	6b Qualified nds	nondeductible expenses
F Name, address, city, state, and ZIP code for partner entered in E. See instructions.		
	6c Divid d equivalen	
BAYMARK ACET DIRECT INVEST LLC		
5700 GRANITE PARKWAY, STE 435	Royalties	19 Distributions
PLANO, TX 75024		
G General partner or LLC X Limited partner or other LLC	Net sho term capital gain (loss)	
member-manager member		20 Other information
H1 X Domestic partner Foreign partner	9a Net long-term capital gain (loss)	AG * 1,097,474.
H2 If the partner is a disregarded entity (DE), enter the partner's:		AH * STMT
TIN Name	b Collectibles (28%) gain (loss)	
I1 What type of entity is this partner? PARTNERSHIP		
12 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here	9c Unrecaptured section 1250 gain	
J Partner's share of profit, loss, and capital:		
Beginning Endin	10 Net section 1231 gain (loss)	
Profit 75.000000% 75.0000000%		
Loss 75.0000000% 75.0000000%	11 Other income (loss)	
Capital 75.0000000% 75.0000000%	I* 1,097,474.	
	1,001,414.	
Check if decrease is due to sale or exchange of partnership intere		+ +
K Partner's share of liabilities: Beginning Ending	10 0 11 170 1 1 11	+ +
1	12 Section 179 deduction	
Nonrecourse \$ 2,468,828. \$ 0.		+ +
Qualified nonrecourse	13 Other deductions	
financing \$ 0 • \$		+ +
		+ +
Check this box if Item K includes liability amounts from lower tier partnerships.	14.00	
L Partner's Capital Account Analysis	14 Self-employment earnings (loss)	
SEE STATEMENT	A 0.	
Beginning capital account $\qquad \qquad \qquad$		1.1
Capital contributed during the year \$ Current year net income (loss) \$ 1,097,474.	21 More than one activity for a	
Current year net income (loss) \$ 1,097,474.	More than one activity for p	• • •
Other increase (decrease) (attach explanation) \$	See attached statement for ac	aditional information.
Withdrawals & distributions \$(/ ₁ >	
	- □	
M Did the partner contribute property with a built-in gain or loss?	For IRS Use Only	
Yes X No If "Yes," attach statement. See instructions.	٦ م	
N Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)	E	
Beginning \$	요	
Ending\$		

BAYMARKCARED: 410CV00171B Docum	ent 1-20 Filed 05/21/2	1 Page 20 of 25	ageID 940
SCHEDULE K-1 OTHER	INCOME, BOX 11,	CODE I	
DESCRIPTION	PARTNER FILING I	NSTRUCTIONS	AMOUNT
CANCELLATION OF DEBT			1,097,474.
TOTAL TO SCHEDULE K-1, BOX 11,	CODE I	=	1,097,474.
SCHEDULE K-1 OTHER IN	FORMATION, BOX 20	, CODE AH	
DESCRIPTION	PARTNER FILING I	NSTRUCTIONS	AMOUNT
TAX BASIS CAPITAL - BOY TAX BASIS CAPITAL - EOY			-1,097,474.
SCHEDULE K-1 GROSS RECEIPTS -	SECTION 59A(E), B	OX 20, CODE AG	
DESCRIPTION	PARTNER FILING I	NSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1	INSTRUCTIONS	1,097,474.
TOTAL TO SCHEDULE K-1, LINE 20	AG	- -	1,097,474.
	YEAR NET INCOME (INCREASES(DECREAS		
DESCRIPTION		AMOUNT	TOTALS
OTHER INCOME (LOSS)		1,097,474.	
SCHEDULE K-1 INCOME SUBTOT	'AL		1,097,474.
NET INCOME (LOSS) PER SCHEDULE	K-1	-	1,097,474.

SCHEDULE K-1 ITEM L. PARTNE

ITEM L. PARTNER'S CAPITAL ACCOUNT ANALYSIS

GAAP



Case 3:21-cv-01171-B Document 1-20 Filed 05/21/21 Page 22 of 25 PageID 942 Page 2 Schedule K-1 (Form 1065) 2019

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Ordinary business income (loss). Determine whether the income (loss) is Code Undistributed capital gains credit Schedule 3 (Form 1040 or 1040-SR), passive or nonpassive and enter on your return as follows. Biofuel producer credit See the Partner's Instructions Passive loss See the Partner's Instructions Work opportunity credit Passive income Schedule E. line 28, column (h) Disabled access credit Nonpassive loss See the Partner's Instructions Empowerment zone Nonpassive income Schedule E. line 28, column (k) employment credit Net rental real estate income (loss) See the Partner's Instructions Credit for increasing research Other net rental income (loss) See the Partner's Instructions activities Schedule E, line 28, column (h) Net income Credit for employer social See the Partner's Instructions See the Partner's Instructions Net loss security and Medicare taxes Guaranteed payment Services Backup withholding Guaranteed payment Capital See the Partner's Instructions) Other credits Guaranteed payment Total See the Partner's Instructions Foreign transactions Form 1040 or 1040-SR, line 2b 16. 5 Interest income Ordinary dividends Form 1040 or 1040-SR, line 3b Name of country or U.S. 6a. Qualified dividends Form 1040 or 1040-SR, line 3a possession Gross income from all sources Form 1116, Part I Dividend equivalents See the Partner's Instructions Gross income sourced at partner Rovalties Schedule F. line 4 Net short-term capital gain (loss) Schedule D, line 5 8. Net long-term capital gain (loss) Schedule D, line 12 Foreign gross income sourced at partn hip level 9b Collectibles (28%) gain (loss) 28% Rate Gain Worksheet, line 4 D Reserved for future use (Schedule D Instructions) Ε Foreign branch category 9c. Unrecaptured section 1250 gain See the Partner's Instructions Passive category Form 1116, Part I Net section 1231 gain (loss) See the Partner's Instructions G General category Other income (loss) 11. Code Deductions allocated d apport ned at partner level Other portfolio income (loss) See the Partner's Instructions Interest expense Form 1116, Part I See the Partner's Instructions В Involuntary conversions Other Form 1116, Part I Sec. 1256 contracts & straddles Form 6781, line 1 Deductions al cated a pportio ed at partnership level to foreign source Mining exploration costs recapture See Pub. 535 Cancellation of debt Section 743(b) positive adjustments Κ Reserv for future use Section 965(a) inclusion Foreign nch categor Income under subpart F (other See the Partner's Instructions M Passive ca Form 1116, Part I Ν al catego v than inclusions under sections 951A and 965) Other income (loss) her informati Section 179 deduction See the Partner's Instructions Total foreig taxes paid Form 1116, Part II Other deductions n taxes accrued Form 1116, Part II Reduction in taxes available for credit Form 1116, line 12 Cash contributions (60%) Foreign trading gross receipts Form 8873 Cash contributions (30%) Extraterritorial income exclusion Noncash contributions (50%) Form 8873 through V Reserved for future use Noncash contributions (30%) See the Partner's Instructions ection 965 information Capital gain property to a 50% See the Partner's Instructions Other foreign transactions organization (30%) Capital gain property (20%) Alternative minimum tax (AMT) items G Contributions (100%) Post-1986 depreciation adjustment Form 4952, line 1 Investment interest expense Adjusted gain or loss See the Partner's Deductions - royalty income Schedule E. line 19 Depletion (other than oil & gas) Instructions and Section 59(e)(2) expenditures See the Partner's Instructio the Instructions for Oil, gas, & geothermal - gross income Excess business interest expense See the Partner's Instructions Oil, gas, & geothermal - deductions Deductions - portfolio (other) Schedule A. line 16 Schedule A, line 1, o chedule 1 Amounts paid for medical insurance Tax-exempt income and nondeductible expenses (Form 1040 or 1040 R), lin 6 Tax-exempt interest income Form 1040 or 1040-SR, line 2a Educational assistance benefits See the Partner's ucti s See the Partner's Instructions Form 2441, line 12 Other tax-exempt income Dependent care benefits Preproductive period expenses See the Partner's Instruc Nondeductible expenses See the Partner's Instructions Q Commercial revitalization deduction Distributions See Form 8582 Instructions from rental real estate activities A Cash and marketable securities Pensions and IRAs See the Partner's Instructions See the Partner's Instructions Distribution subject to section 737 Reforestation expense deduction See the Partner's Instructions Other property through U Reserved for future use Other information Section 743(b) negative adjustments Other deductions Investment income Form 4952, line 4a See the Partner's Instructions Section 965(c) deduction Investment expenses Form 4952, line 5 Fuel tax credit information Form 4136 Self-employment earnings (loss) Qualified rehabilitation expenditures (other than rental real estate) Note: If you have a section 179 deduction or any partner-level deductions, see See the Partner's Instructions the Partner's Instructions before completing Schedule SE. Basis of energy property through G Net earnings (loss) from Recapture of investment credit See Form 4255 Schedule SE. Section A or B self-employment Recapture of other credits See the Partner's Instructions See the Partner's Instructions Gross farming or fishing income Look-back interest - completed See the Partner's Instructions Gross non-farm income long-term contracts See Form 8697 Look-back interest - income forecast 15 Credits See Form 8866 Low-income housing credit Dispositions of property with (section 42(j)(5)) from pre-2008 section 179 deductions buildings Recapture of section 179 deduction В Low-income housing credit Interest expense for corporate partners (other) from pre-2008 buildings through Y Low-income housing credit (section Section 199A information 42(j)(5)) from post-2007 buildings Low-income housing credit (other) Section 704(c) information See the Partner's Instructions Section 751 gain (loss) See the Partner's Instructions from post-2007 buildings AC Section 1(h)(5) gain (loss) Qualified rehabilitation expenditures AD Deemed section 1250 (rental real estate) unrecaptured gain Other rental real estate credits Excess taxable income ΑE Other rental credits Excess business interest income AG Gross receipts for section 59A(e)

911262 12-30-19

Schedule K-1	2010	X	Final K-1	Amer	ided K-	OMB No. 1545-0123
(Form 1065) Department of the Treasury	2019	P	art III	Partner's Shar	e of	Current Year Income,
Internal Revenue Service	For calendar year 2019, or tax year			Deductions, C	redit	s, and Other Items
beginning	ending	10	ordinary bu	usiness income (loss)	15 (Credits
Partner's Share of Income, Deductions,				0.		
	See separate instructions.	2 N	et rental rea I	I estate income (loss)		
Part I Information About the Partne	rsnip	Щ			_ 16 F	Foreign transactions
A Partnership's employer identification number		3 0)ther net re 	ental income (loss)	_	
D Partnership's name address situ state and 7ID code		40.0		an manufacture and date	+	
B Partnership's name, address, city, state, and ZIP code		4a G	luaranteed p	payments for services		
BAYMARK ACET HOLDCO LLC		4h G	Luaranteec	d payments for capital		
5700 GRANITE PARKWAY STE 4	135	ا تا		payments for capital		
PLANO, TX 75024		4c T	otal guara	nteed payments		
C IRS Center where partnership filed return ▶		1 1		mood paymonto	17 /	Alternative min tax (AMT) items
E-FILE		5 lr	nterest inc	ome		
D Check if this is a publicly traded partnership (PTI	P)	1 1				
Part II Information About the Partne	r	6a C	ordinary div	vide ds		
E Partner's SSN or TIN (Do not use TIN of a disregarded	l entity. See inst.)]			18 7	Fax-exempt income and
	· .	6b C	ualified	nds	☐ r	nondeductible expenses
F Name, address, city, state, and ZIP code for partner en	itered in E. See instructions.					
		6c D	ivid dec	quivalen		
TOMER DAMTI						
1501 10TH STREET. STE 100		R	Royalties		19 [Distributions
PLANO, TX 75074						
G General partner or LLC	Limited partner or other LLC	N	let sho te	erm capital gain (loss)		
member-manager	member				⊣	Other information
H1 X Domestic partner	Foreign partner	9a N	let long-ter	rm capital gain (loss)	AH	* STMT
H2 If the partner is a disregarded entity (DE), enter t	he partner's:				-	
TIN Name		p c	Collectibles	(28%) gain (loss)		
I1 What type of entity is this partner?INDIVID		\Box			-	
12 If this partner is a retirement plan (IRA/SEP/Keogh/etc	.), check here	9c ∪	Inrecaptur I	ed section 1250 gain		
J Partner's share of profit, loss, and capital:	Follo				+	
Beginning	Endin	10 N	let section I	1231 gain (loss)		
Profit 25.000000% Loss 25.0000000%	25.0000000% 25.0000000%				+	
05 000000		I*	other incon	ne (loss) 365,824.		
		<u> </u>		303,024.	+	
Check if decrease is due to sale or exchange of partner	rsnip intere				+	
K Partner's share of liabilities: Beginning	Ending	10.0	·	2 dedetien	+	
		12 5	ection 178	9 deduction		
	<u> </u>	12 (ther dedu	ctions		
Qualified nonrecourse financing	\$ 0.			Ctions		
Recourse \$ 0.	\$ 0.				1	
Check this box if Item K includes liability amount	Ψ					
L Partner's Capital Account Ana		14 S	elf-employ	ment earnings (loss)		
SEE STATEMENT	nyolo	ΑÏ		0.		
Beginning capital account	-365,824.					
Capital contributed during the year	B	21	More	e than one activity for	at-risk p	ourposes*
Current year net income (loss)		22	More	e than one activity for	passive	e activity purposes*
Other increase (decrease) (attach explanation)		*S	ee attach	ned statement for a	dditior	nal information.
Withdrawals & distributions						
Ending capital account		lly				
M Did the partner contribute property with a built-in gain		e O				
Yes X No If "Yes," attach statement. Se	ee instructions.	For IRS Use Only				
N Partner's Share of Net Unrecognized Section	n 704(c) Gain or (Loss)	IRS				
Beginning 9	\$	ō				
Ending 9	Б	-				

TOTAL TO SCHEDULE K-1, BOX 11, CODE I SCHEDULE K-1 DESCRIPTION PARTNER FILING INSTRUCTIONS AMOUNT TAX BASIS CAPITAL - BOY 365,82	<u>аумаккСажеф:240сроф1716</u> Document 1-20 Filed 05/21/21 Page 24	of 25 PageID 944
CANCELLATION OF DEBT TOTAL TO SCHEDULE K-1, BOX 11, CODE I SCHEDULE K-1 OTHER INFORMATION, BOX 20, CODE AH DESCRIPTION PARTNER FILING INSTRUCTIONS AMOUNT TAX BASIS CAPITAL - BOY -365,82	CHEDULE K-1 OTHER INCOME, BOX 11, CODE I	
TOTAL TO SCHEDULE K-1, BOX 11, CODE I SCHEDULE K-1 DESCRIPTION PARTNER FILING INSTRUCTIONS AMOUNT TAX BASIS CAPITAL - BOY 365,82	ESCRIPTION PARTNER FILING INSTRUCTIO	NS AMOUNT
SCHEDULE K-1 OTHER INFORMATION, BOX 20, CODE AH DESCRIPTION PARTNER FILING INSTRUCTIONS AMOUNT TAX BASIS CAPITAL - BOY -365,82	ANCELLATION OF DEBT	365,824.
DESCRIPTION PARTNER FILING INSTRUCTIONS AMOUNT TAX BASIS CAPITAL - BOY -365,82	OTAL TO SCHEDULE K-1, BOX 11, CODE I	365,824.
TAX BASIS CAPITAL - BOY -365,82	CHEDULE K-1 OTHER INFORMATION, BOX 20, CODE AH	
	ESCRIPTION PARTNER FILING INSTRUCTION	NS AMOUNT
TAX BASIS CAPITAL - EOY		-365,825. 0.
SCHEDULE K-1 CURRENT YEAR NET INCOME (LOSS) AND OTHER INCREASES(DECREASES)		
DESCRIPTION AMOUNT TOTALS	ESCRIPTION	NT TOTALS
OTHER INCOME (LOSS) 365,824.	THER INCOME (LOSS)	5,824.
SCHEDULE K-1 INCOME SUBTOTAL 365,82	SCHEDULE K-1 INCOME SUBTOTAL	365,824.
NET INCOME (LOSS) PER SCHEDULE K-1	ET INCOME (LOSS) PER SCHEDULE K-1	365,824.
SCHEDULE K-1 ITEM L. PARTNER'S CAPITAL ACCOUNT ANALYSIS	CHEDITLE K-1 TUEM I. DADUNED'S CADIUM ANA	

GAAP

Schedule K-1 (Form 1065) 2019

Page 2

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Ordinary business income (loss). Determine whether the income (loss) is Code Undistributed capital gains credit Schedule 3 (Form 1040 or 1040-SR), passive or nonpassive and enter on your return as follows. Biofuel producer credit See the Partner's Instructions Passive loss See the Partner's Instructions Work opportunity credit Passive income Schedule E. line 28, column (h) Disabled access credit Nonpassive loss See the Partner's Instructions Empowerment zone Nonpassive income Schedule E. line 28, column (k) employment credit Net rental real estate income (loss) See the Partner's Instructions Credit for increasing research Other net rental income (loss) See the Partner's Instructions activities Schedule E, line 28, column (h) Net income Credit for employer social See the Partner's Instructions See the Partner's Instructions Net loss security and Medicare taxes Guaranteed payment Services Backup withholding Guaranteed payment Capital See the Partner's Instructions) Other credits Guaranteed payment Total See the Partner's Instructions Foreign transactions Form 1040 or 1040-SR, line 2b 16. 5 Interest income Ordinary dividends Form 1040 or 1040-SR, line 3b Name of country or U.S. 6a Qualified dividends Form 1040 or 1040-SR, line 3a possession Gross income from all sources Form 1116, Part I Dividend equivalents See the Partner's Instructions Gross income sourced at partner Rovalties Schedule F. line 4 Net short-term capital gain (loss) Schedule D, line 5 8. Net long-term capital gain (loss) Schedule D, line 12 Foreign gross income sourced at partn hip level 9b Collectibles (28%) gain (loss) 28% Rate Gain Worksheet, line 4 D Reserved for future use (Schedule D Instructions) Ε Foreign branch category 9c. Unrecaptured section 1250 gain See the Partner's Instructions Passive category Form 1116, Part I Net section 1231 gain (loss) See the Partner's Instructions G General category Other income (loss) 11. Code Deductions allocated d apport ned at partner level Other portfolio income (loss) See the Partner's Instructions Interest expense Form 1116, Part I See the Partner's Instructions В Involuntary conversions Other Form 1116, Part I Sec. 1256 contracts & straddles Form 6781, line 1 Deductions al cated a pportio ed at partnership level to foreign source Mining exploration costs recapture See Pub. 535 Cancellation of debt Section 743(b) positive adjustments Κ Reserv for future use Section 965(a) inclusion Foreign nch categor Income under subpart F (other See the Partner's Instructions M Passive ca Form 1116, Part I Ν al catego v than inclusions under sections 951A and 965) Other income (loss) her informati Section 179 deduction See the Partner's Instructions Total foreig taxes paid Form 1116, Part II Other deductions n taxes accrued Form 1116, Part II Reduction in taxes available for credit Form 1116, line 12 Cash contributions (60%) Foreign trading gross receipts Form 8873 Cash contributions (30%) Extraterritorial income exclusion Noncash contributions (50%) Form 8873 through V Reserved for future use Noncash contributions (30%) See the Partner's Instructions ection 965 information Capital gain property to a 50% See the Partner's Instructions Other foreign transactions organization (30%) Capital gain property (20%) Alternative minimum tax (AMT) items G Contributions (100%) Post-1986 depreciation adjustment Form 4952, line 1 Investment interest expense Adjusted gain or loss See the Partner's Deductions - royalty income Schedule E. line 19 Depletion (other than oil & gas) Instructions and Section 59(e)(2) expenditures See the Partner's Instructio the Instructions for Oil, gas, & geothermal - gross income Excess business interest expense See the Partner's Instructions Oil, gas, & geothermal - deductions Deductions - portfolio (other) Schedule A. line 16 Schedule A, line 1, o chedule 1 Amounts paid for medical insurance Tax-exempt income and nondeductible expenses (Form 1040 or 1040 R), lin 6 Tax-exempt interest income Form 1040 or 1040-SR, line 2a Educational assistance benefits See the Partner's ucti s See the Partner's Instructions Form 2441, line 12 Other tax-exempt income Dependent care benefits Preproductive period expenses See the Partner's Instruc Nondeductible expenses See the Partner's Instructions Q Commercial revitalization deduction Distributions See Form 8582 Instructions from rental real estate activities A Cash and marketable securities Pensions and IRAs See the Partner's Instructions See the Partner's Instructions Distribution subject to section 737 Reforestation expense deduction See the Partner's Instructions Other property through U Reserved for future use Other information Section 743(b) negative adjustments Other deductions Investment income Form 4952, line 4a See the Partner's Instructions Section 965(c) deduction Investment expenses Form 4952, line 5 Fuel tax credit information Form 4136 Self-employment earnings (loss) Qualified rehabilitation expenditures (other than rental real estate) Note: If you have a section 179 deduction or any partner-level deductions, see See the Partner's Instructions the Partner's Instructions before completing Schedule SE. Basis of energy property through G Net earnings (loss) from Recapture of investment credit See Form 4255 Schedule SE. Section A or B self-employment Recapture of other credits See the Partner's Instructions See the Partner's Instructions Gross farming or fishing income Look-back interest - completed See the Partner's Instructions Gross non-farm income long-term contracts See Form 8697 Look-back interest - income forecast 15 Credits See Form 8866 Low-income housing credit Dispositions of property with (section 42(j)(5)) from pre-2008 section 179 deductions buildings Recapture of section 179 deduction В Low-income housing credit Interest expense for corporate partners (other) from pre-2008 buildings through Y Low-income housing credit (section Section 199A information 42(j)(5)) from post-2007 buildings Low-income housing credit (other) Section 704(c) information See the Partner's Instructions Section 751 gain (loss) See the Partner's Instructions from post-2007 buildings AC Section 1(h)(5) gain (loss) Qualified rehabilitation expenditures AD Deemed section 1250 (rental real estate) unrecaptured gain Other rental real estate credits Excess taxable income ΑE Other rental credits Excess business interest income AG Gross receipts for section 59A(e)

911262 12-30-19